

# Exhibit B



Date	Hours	Description of Task(s)	Category Description
8/17/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/23/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/24/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/26/2021	0.5	Weekly DIP lender call	DIP Financing and Related Analysis
8/27/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/30/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/6/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/7/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/9/2021	0.5	Weekly DIP lender call	DIP Financing and Related Analysis
9/9/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/14/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/17/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/22/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/24/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/28/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/29/2021	0.5	Weekly DIP lender call	DIP Financing and Related Analysis
10/1/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/4/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/5/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/11/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/13/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/15/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/18/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/19/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/25/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/26/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/29/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/1/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/2/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/5/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/6/2021	1.0	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/11/2021	1.0	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/12/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/19/2021	0.5	Time tracking	Time and Expenses Tracking
11/19/2021	0.5	Internal status reviews	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
<b>Total</b>	<b>25.5</b>		



[illegible]



Justin Magner  
Director

Date	Hours	Description of Task(s)	Category Description
10/5/2021	5.0	KEIP / KERF Draft	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/6/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/6/2021	3.0	Declaration	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/7/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
10/7/2021	2.0	Court hearing	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/8/2021	1.0	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/8/2021	1.5	Internal environmental discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
10/9/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/10/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/11/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/11/2021	1.0	Internal budget discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
10/12/2021	1.0	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/12/2021	3.0	Draft & review of the KEIP / KERF	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/13/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
10/14/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/14/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/14/2021	4.0	Visit to facility with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/14/2021	4.0	Travel to / from NJ	Travel Time (Working Travel Only)
10/15/2021	0.5	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/15/2021	1.5	Call with Debtor / professionals	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/15/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/15/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/16/2021	0.5	Call with Debtor / professionals	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/17/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/17/2021	1.0	Call with debtor professionals	Debtor Professionals - Diligence / Meetings / Calls
10/18/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/18/2021	2.5	Call with Debtor / professionals	Interested Parties - Diligence / Meetings / Calls
10/19/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/19/2021	2.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/19/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/20/2021	0.5	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/20/2021	0.5	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/20/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/20/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/20/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/21/2021	1.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Call with potential buyer	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	1.0	Escrow agreement review	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	1.0	Term sheet review	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Call with BRG	UCC Professionals - Diligence / Meetings / Calls
10/22/2021	3.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	2.0	Call with Debtor professionals	Debtor Professionals - Diligence / Meetings / Calls
10/22/2021	0.5	Call with Tiger	DIP Financing and Related Analysis
10/23/2021	2.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/24/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
10/25/2021	1.5	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/25/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/25/2021	1.5	Call with Committee	UCC Professionals - Diligence / Meetings / Calls
10/25/2021	0.5	Call with Committee	UCC Professionals - Diligence / Meetings / Calls
10/26/2021	0.5	Call with Debtor / professionals	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/27/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/27/2021	0.5	Call with BRG	UCC Professionals - Diligence / Meetings / Calls
10/28/2021	0.5	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/29/2021	0.5	Due diligence alignment call	Interested Parties - Diligence / Meetings / Calls
11/1/2021	0.5	Internal process discussion	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/1/2021	1.0	Call with Debtor / professionals	Interested Parties - Diligence / Meetings / Calls
11/1/2021	1.0	Call with UCC professionals	UCC Professionals - Diligence / Meetings / Calls
11/2/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/2/2021	1.0	Call with Debtor / professionals	Interested Parties - Diligence / Meetings / Calls
11/2/2021	0.5	Internal budget discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
11/2/2021	2.0	Call with OM / other professionals	Debtor Professionals - Diligence / Meetings / Calls
11/3/2021	0.5	Due diligence alignment call	Interested Parties - Diligence / Meetings / Calls
11/3/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/4/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/4/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/5/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/5/2021	1.0	Call with Debtor / professionals	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/5/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/6/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/6/2021	1.0	Call with Debtor / professionals	Debtor Professionals - Diligence / Meetings / Calls
11/7/2021	2.0	Call with Debtor / professionals	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/7/2021	1.0	Call with UCC professionals	UCC Professionals - Diligence / Meetings / Calls
11/8/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	1.0	Call with Debtor / professionals	Debtor Professionals - Diligence / Meetings / Calls
11/8/2021	3.0	Call with Debtor / professionals	Debtor Professionals - Diligence / Meetings / Calls
11/9/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	2.5	Call with Debtor / professionals	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	2.0	Travel to NJ	Travel Time (Working Travel Only)
11/10/2021	16.0	Auction	Interested Parties - Diligence / Meetings / Calls
11/10/2021	2.0	Travel from NJ	Travel Time (Working Travel Only)
11/11/2021	1.0	Call with debtor professionals	Debtor Professionals - Diligence / Meetings / Calls
11/12/2021	2.0	Call with debtor professionals	Debtor Professionals - Diligence / Meetings / Calls
11/12/2021	1.5	Call with debtor professionals and consultation parties	Debtor Professionals - Diligence / Meetings / Calls
11/12/2021	3.0	Sale hearing	Bankruptcy Filings, Document Review, and Other Court Related Matters
11/15/2021	2.0	Call with Debtor / professionals	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/16/2021	1.0	Preparation and review of APA and closing materials	Financial Analysis (Requested by Counsel, or Otherwise)
11/17/2021	2.0	Call with Debtor / professionals	Debtor Professionals - Diligence / Meetings / Calls



Justin Magner			
Director			
Date	Hours	Description of Task(s)	Category Description
11/17/2021	2.0	Call with OM / WH	Debtor Professionals - Diligence / Meetings / Calls
11/18/2021	1.0	Call with Debtor / professionals	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/18/2021	1.5	Time tracking	Time and Expenses Tracking
Total	197.0		



[illegible]



Date	Hours	Description of Task(s)	Category Description
9/17/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/17/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/17/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/17/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/17/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
9/19/2021	1.5	Review of potential bid details	Interested Parties - Diligence / Meetings / Calls
9/19/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/19/2021	0.5	Time tracking	Time and Expenses Tracking
9/20/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/20/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/20/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/21/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	4.0	Visit to facility with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	4.0	Travel to / from NJ	Travel Time (Working Travel Only)
9/22/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/22/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/22/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/22/2021	0.5	Internal discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
9/22/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
9/23/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/23/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/23/2021	3.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/24/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/24/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/24/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/24/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/25/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/26/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/27/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/27/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/27/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/27/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
9/28/2021	4.0	Visit to facility with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/28/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/28/2021	4.0	Travel to / from NJ	Travel Time (Working Travel Only)
9/29/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/29/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
9/29/2021	1.0	Preparation of materials for DIP lender call	DIP Financing and Related Analysis
9/29/2021	0.5	Weekly DIP lender call	DIP Financing and Related Analysis
9/30/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	0.5	Internal discussion with professionals	Interested Parties - Diligence / Meetings / Calls
9/30/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	0.5	Internal discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
9/30/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
10/1/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/1/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/1/2021	2.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/1/2021	0.5	Internal discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
10/1/2021	0.5	Internal discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
10/2/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/3/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/4/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/4/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/4/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/4/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/4/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/5/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/5/2021	3.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/5/2021	2.0	Draft and review of KEIP / KERP	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/6/2021	2.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/7/2021	2.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/7/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
10/7/2021	2.0	Court hearing	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/8/2021	1.0	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/8/2021	1.5	Internal environmental discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
10/9/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/10/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/11/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/11/2021	1.0	Internal budget discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
10/11/2021	3.0	Draft and review of KEIP / KERP	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/12/2021	1.0	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	1.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/12/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/12/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/13/2021	4.0	Visit to facility with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/13/2021	0.5	Call with UCC FA	UCC Professionals - Diligence / Meetings / Calls
10/13/2021	4.0	Travel to / from NJ	Travel Time (Working Travel Only)
10/14/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/14/2021	2.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/15/2021	0.5	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/15/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/15/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls



**Carl Comstock**  
*Vice President*

Date	Hours	Description of Task(s)	Category Description
10/15/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/16/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/17/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/18/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/18/2021	2.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/18/2021	0.5	Time / Invoicing	Time and Expenses Tracking
10/19/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/19/2021	2.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/19/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/20/2021	0.5	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/20/2021	0.5	Internal discussion with management	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/20/2021	2.0	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/20/2021	0.5	Call with prospective buyer	Interested Parties - Diligence / Meetings / Calls
10/20/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/21/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/22/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/23/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/24/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/25/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/26/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/27/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/28/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/29/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/30/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/31/2021	0.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/1/2021	0.5	Internal process discussion	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/1/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/1/2021	1.0	Call with UCC professionals	UCC Professionals - Diligence / Meetings / Calls
11/1/2021	0.5	Time / Invoicing	Time and Expenses Tracking
11/2/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/2/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/2/2021	0.5	Internal budget discussion with professionals	Debtor Professionals - Diligence / Meetings / Calls
11/3/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/3/2021	1.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/4/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/4/2021	1.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/5/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/5/2021	2.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/6/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/7/2021	1.0	Call with UCC professionals	UCC Professionals - Diligence / Meetings / Calls
11/8/2021	0.5	Internal call with Debtor	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	3.0	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/8/2021	0.5	Call with debtor professionals	Debtor Professionals - Diligence / Meetings / Calls
11/9/2021	1.0	Weekly internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	2.5	Call / email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/9/2021	2.0	Travel to NJ	Travel Time (Working Travel Only)
11/10/2021	16.0	Auction	Interested Parties - Diligence / Meetings / Calls
11/10/2021	2.0	Travel from NJ	Travel Time (Working Travel Only)
11/11/2021	1.0	Call with debtor professionals	Debtor Professionals - Diligence / Meetings / Calls
11/12/2021	1.5	Call with debtor professionals and consultation parties	Debtor Professionals - Diligence / Meetings / Calls
11/12/2021	3.0	Sale hearing	Bankruptcy Filings, Document Review, and Other Court Related Matters
11/15/2021	2.0	Preparation and review of APA and closing materials	Financial Analysis (Requested by Counsel, or Otherwise)
11/16/2021	1.0	Preparation and review of APA and closing materials	Financial Analysis (Requested by Counsel, or Otherwise)
11/17/2021	2.0	Preparation and review of APA and closing materials	Financial Analysis (Requested by Counsel, or Otherwise)
11/18/2021	1.0	Preparation and review of APA and closing materials	Financial Analysis (Requested by Counsel, or Otherwise)
<b>Total</b>	<b>296.0</b>		



**Vance Tuminelli**  
Associate

Date	Hours	Description of Task(s)	Category Description
8/15/2021	0.5	Call with Company and its professionals	Interested Parties - Diligence / Meetings / Calls
8/16/2021	0.5	Call with Company and Obermeyer	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/16/2021	1.0	Review and process potential buyer diligence requests	Interested Parties - Diligence / Meetings / Calls
8/16/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/17/2021	0.5	Call with debtor and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/17/2021	1.0	Potential buyer calls	Interested Parties - Diligence / Meetings / Calls
8/18/2021	1.0	Process materials prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/18/2021	0.5	Discussion with Tiger	DIP Financing and Related Analysis
8/19/2021	1.5	Management presentations prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/19/2021	0.5	Call with Obermeyer	Interested Parties - Diligence / Meetings / Calls
8/19/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/20/2021	1.0	Management presentations prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/20/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/22/2021	0.5	Management presentations prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/24/2021	0.5	Call with Company and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/24/2021	0.5	VDR administration	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/24/2021	1.0	Facilitate buyer due diligence	Interested Parties - Diligence / Meetings / Calls
8/25/2021	1.0	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/26/2021	0.5	Case administration (conflicts checks)	Interested Parties - Diligence / Meetings / Calls
8/26/2021	1.5	Buyer management presentation	Interested Parties - Diligence / Meetings / Calls
8/26/2021	1.0	Call with Tiger	DIP Financing and Related Analysis
8/27/2021	1.0	Calls with potential buyers	Interested Parties - Diligence / Meetings / Calls
8/27/2021	0.5	Case administration	Interested Parties - Diligence / Meetings / Calls
8/30/2021	2.0	Calls with potential buyers	Interested Parties - Diligence / Meetings / Calls
8/31/2021	3.0	Facility visit with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/31/2021	4.0	Travel to facility	Travel Time (Working Travel Only)
9/2/2021	1.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/2/2021	0.5	DIP analysis	DIP Financing and Related Analysis
9/7/2021	1.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/7/2021	0.5	Environmental due diligence call scheduling	Interested Parties - Diligence / Meetings / Calls
9/8/2021	2.0	Call with Company and potential buyer	Interested Parties - Diligence / Meetings / Calls
9/8/2021	2.0	Call with Company and potential buyer	Interested Parties - Diligence / Meetings / Calls
9/8/2021	1.5	Call with BRG	Interested Parties - Diligence / Meetings / Calls
9/8/2021	2.0	Buyer due diligence facilitation	Interested Parties - Diligence / Meetings / Calls
9/9/2021	1.0	Fee comps	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/9/2021	1.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/9/2021	0.5	APA discussion with Company counsel	Interested Parties - Diligence / Meetings / Calls
9/9/2021	0.5	Call with potential DIP provider	DIP Financing and Related Analysis
9/9/2021	0.5	Call with Tiger	DIP Financing and Related Analysis
9/9/2021	0.5	Presentation prep for Tiger call	DIP Financing and Related Analysis
9/13/2021	2.0	Bid analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/13/2021	3.0	Site visit	Interested Parties - Diligence / Meetings / Calls
9/13/2021	4.0	Travel to facility	Travel Time (Working Travel Only)
9/14/2021	1.0	Call with Company and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/14/2021	0.5	Call with BRG	Interested Parties - Diligence / Meetings / Calls
9/14/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/15/2021	0.5	Bid/waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/15/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/16/2021	1.0	Bid/waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/17/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/17/2021	0.5	Call with BRG	Interested Parties - Diligence / Meetings / Calls
9/19/2021	1.5	Bid analysis and summary	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/21/2021	0.5	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/21/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	1.0	Buyer diligence facilitation	Interested Parties - Diligence / Meetings / Calls
9/21/2021	1.0	Call with Obermeyer re environmental	Debtor Professionals - Diligence / Meetings / Calls
9/21/2021	0.5	Call with BRG	UCC Professionals - Diligence / Meetings / Calls
10/4/2021	2.0	Calls with potential buyers	Interested Parties - Diligence / Meetings / Calls
10/4/2021	0.5	Call with BRG	UCC Professionals - Diligence / Meetings / Calls
10/5/2021	1.0	Call with Company and advisors	Debtor Professionals - Diligence / Meetings / Calls
10/5/2021	1.5	Auction preparation	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/6/2021	0.5	Justin declaration review	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/7/2021	1.0	Bid Protections hearing	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/7/2021	0.5	Call with BRG	UCC Professionals - Diligence / Meetings / Calls
10/8/2021	0.5	Environmental diligence call	Interested Parties - Diligence / Meetings / Calls
10/11/2021	1.0	Call with WH	Debtor Professionals - Diligence / Meetings / Calls
10/11/2021	2.0	Waterfall analysis	Financial Analysis (Requested by Counsel, or Otherwise)
10/12/2021	1.0	KEIP / KERP discussion	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	0.5	Environmental diligence call	Interested Parties - Diligence / Meetings / Calls
10/12/2021	1.0	Call with Company and advisors	Debtor Professionals - Diligence / Meetings / Calls
10/12/2021	1.0	KEIP / KERP	Financial Analysis (Requested by Counsel, or Otherwise)
10/13/2021	0.5	Call with BRG	UCC Professionals - Diligence / Meetings / Calls
10/13/2021	0.5	Waterfall analysis	Financial Analysis (Requested by Counsel, or Otherwise)
10/14/2021	1.0	Waterfall analysis	Financial Analysis (Requested by Counsel, or Otherwise)
10/15/2021	1.0	Calls with potential buyers	Interested Parties - Diligence / Meetings / Calls
10/15/2021	1.5	Waterfall analysis	Financial Analysis (Requested by Counsel, or Otherwise)
10/18/2021	0.5	Waterfall analysis	Financial Analysis (Requested by Counsel, or Otherwise)
10/19/2021	1.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/19/2021	1.5	Environmental due diligence call	Interested Parties - Diligence / Meetings / Calls
10/19/2021	1.0	Waterfall analysis	Financial Analysis (Requested by Counsel, or Otherwise)
10/20/2021	1.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/20/2021	1.0	Environmental due diligence call	Interested Parties - Diligence / Meetings / Calls
10/20/2021	1.0	Call with BRG	UCC Professionals - Diligence / Meetings / Calls
10/21/2021	1.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Call with potential buyer	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	1.0	Escrow agreement review	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	1.5	Term sheet review	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Call with BRG	UCC Professionals - Diligence / Meetings / Calls



Vance Tuminelli

Associate

Date	Hours	Description of Task(s)	Category Description
10/22/2021	2.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	0.5	Call with Tiger	DIP Financing and Related Analysis
10/23/2021	2.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/23/2021	1.0	Buyer Notices prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/24/2021	1.0	Due diligence facilitation	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/24/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
10/25/2021	0.5	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/25/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/25/2021	1.0	Buyer diligence facilitation	Interested Parties - Diligence / Meetings / Calls
10/25/2021	1.5	Call with Committee	UCC Professionals - Diligence / Meetings / Calls
10/25/2021	0.5	Call with Committee	UCC Professionals - Diligence / Meetings / Calls
10/26/2021	7.0	Site visit with potential buyer	Interested Parties - Diligence / Meetings / Calls
10/26/2021	1.0	Buyer diligence tracking	Interested Parties - Diligence / Meetings / Calls
10/26/2021	4.0	Travel to facility	Travel Time (Working Travel Only)
10/27/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/27/2021	2.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
10/27/2021	0.5	Call with BRG	UCC Professionals - Diligence / Meetings / Calls
10/28/2021	1.0	Call with Company and advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/28/2021	0.5	Diligence tracker review	Interested Parties - Diligence / Meetings / Calls
11/1/2021	0.5	Review budget	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/1/2021	0.5	Administrative tasks	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/1/2021	1.0	Call with UCC advisors on budget	UCC Professionals - Diligence / Meetings / Calls
11/1/2021	1.0	Review motion	Bankruptcy Filings, Document Review, and Other Court Related Matters
11/2/2021	1.0	Calls with Company and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/2/2021	1.5	Buyer due diligence review	Interested Parties - Diligence / Meetings / Calls
11/2/2021	0.5	Calls to bidders	Interested Parties - Diligence / Meetings / Calls
11/2/2021	0.5	Time tracking	Time and Expenses Tracking
11/3/2021	0.5	Due diligence review	Interested Parties - Diligence / Meetings / Calls
11/3/2021	0.5	Bidder proof of funds review	Interested Parties - Diligence / Meetings / Calls
11/3/2021	0.5	Call with Company and its advisors	Interested Parties - Diligence / Meetings / Calls
11/7/2021	1.0	Call with UCC professionals	UCC Professionals - Diligence / Meetings / Calls
11/8/2021	0.5	Call with Company and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	0.5	Call with Obermayer	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	0.5	Auction rules review	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	0.5	Waterfall review	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	0.5	Bidder notice draft	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	1.0	Bidder financial wherewithal review	Interested Parties - Diligence / Meetings / Calls
11/9/2021	2.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	0.5	Call with Company and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	0.5	Auction rules review	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	0.5	Bidder notices	Interested Parties - Diligence / Meetings / Calls
11/10/2021	16.0	Auction	Interested Parties - Diligence / Meetings / Calls
11/10/2021	4.0	Travel to auction	Travel Time (Working Travel Only)
11/12/2021	2.0	Calls with Company and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/15/2021	2.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/16/2021	2.0	Waterfall / S&U analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/16/2021	0.5	Call with Company and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/16/2021	0.5	Call with UCC professionals	UCC Professionals - Diligence / Meetings / Calls
11/17/2021	1.0	Call with Company and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/18/2021	0.5	Time tracking	Time and Expenses Tracking
11/29/2021	2.0	T&E tracking	Time and Expenses Tracking
11/30/2021	2.0	T&E tracking	Time and Expenses Tracking
12/1/2021	1.0	T&E tracking	Time and Expenses Tracking
<b>Total</b>	<b>169.0</b>		



An Pham  
Analyst

Date	Hours	Description of Task(s)	Category Description
8/15/2021	0.5	Call with Company and its professionals	Interested Parties - Diligence / Meetings / Calls
8/16/2021	0.5	Call with Company and Obermeyer	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/16/2021	1.0	Review and process potential buyer diligence requests	Interested Parties - Diligence / Meetings / Calls
8/16/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/17/2021	0.5	Call with debtor and its advisors	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/17/2021	1.0	Potential buyer calls	Interested Parties - Diligence / Meetings / Calls
8/18/2021	1.0	Process materials prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/18/2021	0.5	Discussion with Tiger	DIP Financing and Related Analysis
8/19/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/19/2021	0.5	Call with counsel to discuss BK filings	Debtor Professionals - Diligence / Meetings / Calls
8/20/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/20/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/23/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/23/2021	0.5	Management presentation prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/24/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/24/2021	0.5	Weekly catch up call	Debtor Professionals - Diligence / Meetings / Calls
8/24/2021	0.5	Tiger update presentation prep	DIP Financing and Related Analysis
8/25/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/25/2021	1.0	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/26/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
8/26/2021	2.0	Management presentation	Interested Parties - Diligence / Meetings / Calls
8/26/2021	0.5	Tiger update presentation prep	DIP Financing and Related Analysis
8/27/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/27/2021	1.0	Call with potential DIP provider	DIP Financing and Related Analysis
8/30/2021	1.0	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/31/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/31/2021	0.5	Call with counsel and professionals to discuss DIP terms	Debtor Professionals - Diligence / Meetings / Calls
8/31/2021	1.0	Call with potential DIP provider	DIP Financing and Related Analysis
9/1/2021	0.5	Update buyer diligence tracker	Interested Parties - Diligence / Meetings / Calls
9/2/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/3/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/7/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/7/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/7/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/7/2021	1.0	Weekly catch up call	Debtor Professionals - Diligence / Meetings / Calls
9/8/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/8/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/8/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/8/2021	2.0	Update buyer diligence tracker	Interested Parties - Diligence / Meetings / Calls
9/8/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/8/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/8/2021	2.0	Update buyer diligence tracker	Interested Parties - Diligence / Meetings / Calls
9/8/2021	1.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/8/2021	1.0	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/9/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/9/2021	1.0	Environmental discussion call	Interested Parties - Diligence / Meetings / Calls
9/9/2021	0.5	Call with Tiger	DIP Financing and Related Analysis
9/10/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/10/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/13/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/13/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/13/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/14/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/14/2021	0.5	Environmental discussion call	Interested Parties - Diligence / Meetings / Calls
9/14/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/15/2021	0.5	Environmental discussion call	Interested Parties - Diligence / Meetings / Calls
9/17/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/17/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/19/2021	2.0	APA summary prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	2.0	APA summary prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	0.5	Diligence tracking	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/20/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/21/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/21/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/22/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/22/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/22/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/23/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/23/2021	1.0	Environmental discussion call	Interested Parties - Diligence / Meetings / Calls
9/24/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/24/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
9/27/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
9/27/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/28/2021	1.0	Tiger presentation	DIP Financing and Related Analysis
9/29/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/29/2021	0.5	Call with Tiger	DIP Financing and Related Analysis
9/30/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/30/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/30/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	1.0	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/30/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/1/2021	1.0	Bid procedures	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials



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Analyst

Date	Hours	Description of Task(s)	Category Description
10/4/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/4/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/4/2021	1.0	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/4/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/4/2021	0.5	Time tracking	Time and Expenses Tracking
10/5/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/6/2021	2.0	Declaration review	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/7/2021	1.0	Bid protections hearing	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/7/2021	1.5	Notice emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/7/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/8/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/8/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/11/2021	1.0	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/13/2021	0.5	Call with UCC	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/14/2021	1.5	Waterfall analysis	Financial Analysis (Requested by Counsel, or Otherwise)
10/15/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/19/2021	1.0	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/19/2021	1.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/20/2021	1.0	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/20/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/22/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	2.0	Bid comparison analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	3.0	Review submitted bids	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/22/2021	0.5	Time tracking	Time and Expenses Tracking
10/23/2021	1.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/23/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/23/2021	1.5	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/24/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/24/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/25/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/25/2021	2.0	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/25/2021	1.0	Update proceeds waterfall analysis	Financial Analysis (Requested by Counsel, or Otherwise)
10/26/2021	1.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
10/26/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/27/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/27/2021	1.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
10/27/2021	0.5	Buyer call	Interested Parties - Diligence / Meetings / Calls
10/28/2021	1.0	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/28/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/29/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/1/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/1/2021	1.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/1/2021	1.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/1/2021	1.5	Budget review	Debtor Professionals - Diligence / Meetings / Calls
11/1/2021	1.0	Diligence call with counsel	Debtor Professionals - Diligence / Meetings / Calls
11/1/2021	0.5	Time tracking	Time and Expenses Tracking
11/2/2021	3.0	Draft email notice to prospective buyers	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/2/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/2/2021	2.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/2/2021	1.0	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/3/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/3/2021	2.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/3/2021	0.5	Time tracking	Time and Expenses Tracking
11/4/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/4/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/4/2021	2.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/4/2021	1.5	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/5/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/5/2021	1.5	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/6/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/7/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/7/2021	2.0	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/8/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	3.0	Bid analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	2.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	2.0	Auction attendee log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	2.0	Notice emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/8/2021	0.5	Time tracking	Time and Expenses Tracking
11/9/2021	2.5	Auction attendee log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	4.0	Auction prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/10/2021	16.0	Auction	Interested Parties - Diligence / Meetings / Calls
11/10/2021	4.0	Travel to auction	Travel Time (Working Travel Only)
11/11/2021	2.0	Declaration in support of sale review	Bankruptcy Filings, Document Review, and Other Court Related Matters
11/12/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/12/2021	1.5	Call with debtor professionals and consultation parties	Debtor Professionals - Diligence / Meetings / Calls
11/15/2021	2.0	Preparation and review of APA and closing materials	Financial Analysis (Requested by Counsel, or Otherwise)
11/16/2021	3.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/16/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/17/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/17/2021	3.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/18/2021	1.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials



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Analyst			
Date	Hours	Description of Task(s)	Category Description
11/19/2021	1.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/20/2021	1.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/20/2021	1.0	Time tracking	Time and Expenses Tracking
11/22/2021	1.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
Total	190.0		



Date	Hours	Description of Task(s)	Category Description
8/19/2021	0.5	Call with counsel to discuss BK filings	Debtor Professionals - Diligence / Meetings / Calls
8/20/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/24/2021	0.5	Weekly catch up call	Debtor Professionals - Diligence / Meetings / Calls
8/25/2021	1.0	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/26/2021	2.0	Management presentation	Interested Parties - Diligence / Meetings / Calls
8/27/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/27/2021	1.0	Call with potential DIP provider	DIP Financing and Related Analysis
8/30/2021	1.0	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/31/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
8/31/2021	1.0	Call with potential DIP provider	DIP Financing and Related Analysis
8/31/2021	0.5	Call with counsel and professionals to discuss DIP terms	DIP Financing and Related Analysis
9/1/2021	1.0	Update buyer diligence tracker	Interested Parties - Diligence / Meetings / Calls
9/2/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/7/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/7/2021	1.0	Weekly catch up call	Debtor Professionals - Diligence / Meetings / Calls
9/8/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/8/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/8/2021	2.0	Update buyer diligence tracker	Interested Parties - Diligence / Meetings / Calls
9/8/2021	1.0	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/9/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/9/2021	1.0	Environmental discussion call	Interested Parties - Diligence / Meetings / Calls
9/9/2021	0.5	Call with Tiger	DIP Financing and Related Analysis
9/10/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/13/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/13/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/13/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/14/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/14/2021	0.5	Environmental discussion call	Interested Parties - Diligence / Meetings / Calls
9/14/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/15/2021	0.5	Environmental discussion call	Interested Parties - Diligence / Meetings / Calls
9/17/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/17/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/17/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/19/2021	2.0	APA summary prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	0.5	APA summary prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	0.5	Diligence tracking	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/20/2021	1.0	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/21/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/21/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/22/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/22/2021	0.5	Diligence call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/22/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/23/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/23/2021	1.0	Environmental discussion call	Interested Parties - Diligence / Meetings / Calls
9/24/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/24/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
9/27/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/27/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
9/27/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
9/27/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/28/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/28/2021	1.0	Tiger presentation	DIP Financing and Related Analysis
9/29/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/29/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
9/29/2021	0.5	Call with Tiger	DIP Financing and Related Analysis
9/30/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/30/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
9/30/2021	0.5	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	1.0	Call with potential buyer	Interested Parties - Diligence / Meetings / Calls
9/30/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/1/2021	1.5	Bid procedures	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/1/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/4/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/4/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/4/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/4/2021	1.0	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/4/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/5/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/6/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/6/2021	1.0	Declaration review	Bankruptcy Filings, Document Review, and Other Court Related Matters
10/7/2021	2.0	Bid protections hearing	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/7/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/7/2021	1.0	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/7/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/8/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/8/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/11/2021	1.0	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/11/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/12/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/13/2021	0.5	Call with UCC	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/13/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/14/2021	2.5	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/14/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/15/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials



**Halley Click**  
*Analyst*

Date	Hours	Description of Task(s)	Category Description
10/15/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/15/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/18/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/19/2021	1.0	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/19/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/19/2021	1.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/20/2021	1.0	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/20/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/20/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/21/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/22/2021	0.5	Internal call	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	3.0	Review submitted bids	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	1.5	Bid comparison analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/22/2021	0.5	Buyer diligence call	Interested Parties - Diligence / Meetings / Calls
10/23/2021	1.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/23/2021	0.5	Bid comparison analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/23/2021	0.5	Buyer call	Interested Parties - Diligence / Meetings / Calls
10/23/2021	2.0	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/24/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/24/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/25/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/25/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/25/2021	2.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
10/25/2021	1.5	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/26/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/26/2021	1.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
10/26/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/26/2021	0.5	Call with UCC	UCC Professionals - Diligence / Meetings / Calls
10/27/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/27/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/27/2021	2.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
10/27/2021	0.5	Buyer call	Interested Parties - Diligence / Meetings / Calls
10/27/2021	1.0	VDR Access for prospective buyers	Interested Parties - Diligence / Meetings / Calls
10/28/2021	1.0	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/28/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/28/2021	2.5	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
10/29/2021	0.5	Call with Company	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/29/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
10/29/2021	3.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/1/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/1/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/1/2021	1.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/1/2021	1.0	Diligence call with counsel	Debtor Professionals - Diligence / Meetings / Calls
11/2/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/2/2021	2.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/2/2021	2.0	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/2/2021	2.0	Time tracking	Time and Expenses Tracking
11/3/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/3/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/3/2021	1.0	Internal email communication with debtor and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/3/2021	2.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/4/2021	0.5	Update contact log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/4/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/4/2021	3.0	Buyer diligence	Interested Parties - Diligence / Meetings / Calls
11/4/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/5/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/5/2021	1.5	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/6/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/7/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/7/2021	2.0	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/8/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	0.5	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	3.0	Bid analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	1.5	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	2.0	Auction attendee log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/8/2021	2.0	Emails to prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/9/2021	3.0	Auction attendee log	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	4.0	Auction prep	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/9/2021	1.0	Email communication with prospective buyers	Interested Parties - Diligence / Meetings / Calls
11/10/2021	17.0	Auction	Interested Parties - Diligence / Meetings / Calls
11/10/2021	4.0	Travel to auction	Travel Time (Working Travel Only)
11/11/2021	2.0	Declaration review	Bankruptcy Filings, Document Review, and Other Court Related Matters
11/12/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/12/2021	1.5	Call with debtor professionals and consultation parties	Debtor Professionals - Diligence / Meetings / Calls
11/15/2021	2.0	Preparation and review of APA and closing materials	Financial Analysis (Requested by Counsel, or Otherwise)
11/16/2021	3.0	Waterfall analysis	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/16/2021	1.0	Call with Company and counsel	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/17/2021	2.0	VDR Archive	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/17/2021	2.0	Draft Deal Announcement	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/18/2021	1.0	VDR Archive	Client Related Matters - Diligence / Meetings / Calls / Marketing Materials
11/19/2021	2.0	Time tracking	Time and Expenses Tracking
11/23/2021	3.0	Time tracking	Time and Expenses Tracking
11/29/2021	2.0	T&E tracking	Time and Expenses Tracking



Haley Click			
Analyst			
Date	Hours	Description of Task(s)	Category Description
11/30/2021	2.0	T&E tracking	Time and Expenses Tracking
12/1/2021	2.0	T&E tracking	Time and Expenses Tracking
Total	197.0		